

Exploring For Gold-Polymetallic Metals in China



New Pacific Metals Corp. is a Canadian-based mineral exploration company engaged in the exploration and development of gold-polymetallic projects in China. Silvercorp Metals Inc. (TSX: SVM), the largest primary silver producer in China, is the company's major shareholder with an interest of 23.4%.

With \$11.4 million in working capital, no debt and strong management, New Pacific Metals is well positioned to become a gold producer in China. The company is currently undertaking an underground tunneling program to define mineable high-grade gold reserves at its HNK gold project located in Guangdong Province. The goal of the company is to complete technical reports and bulk metallurgical testing in order to apply for a mining permit and commence mine operations.

Corporate Profile:

TSX-V: NUX

OTC Pink Sheet: NUXFF

Share Price: \$0.88 (Aug. 26, 2009)

Rolling 52 week High: \$1.99 Low: \$0.30

Shares Outstanding: 31.8 million

Shares Outstanding Fully Diluted: 35.1 million

Working Capital: \$11.4 million (March 31, 2009)

Equivalent to \$0.36 per share

Market Cap: \$27.98 million (Aug. 26, 2009)

Directors and Management

Dr. Rui Feng	Director
Jack Austin	Director & Chairman
Lou Duarte	Director, President & CEO
Xianda (Sander) Wang	VP, Operations
Joanne Yan	Director
Shating Shen	Director

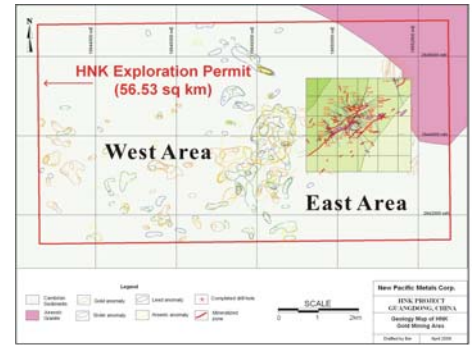
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Huaiji Gold Projects:

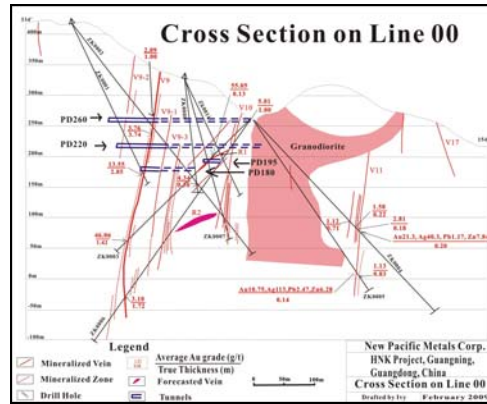
- Encompass two permits (HNK and XSK) covering 160 square kilometers.
- Located in Guangdong Province, China (approximately 180 km from Guangzhou City).
- Good infrastructure and road access.
- Numerous old tunnels have identified many gold bearing veins.
- Sampled 189 tunnels.
- 18 Au-bearing veins identified.
- Drilled 14,925 meters in 51 drill holes as at April, 2009.
- Completed 1,270 meters of underground tunneling in four levels.
- Intersected high grade gold veins through drilling and tunneling.
- Defining gold mining resources to apply for a mining permit.



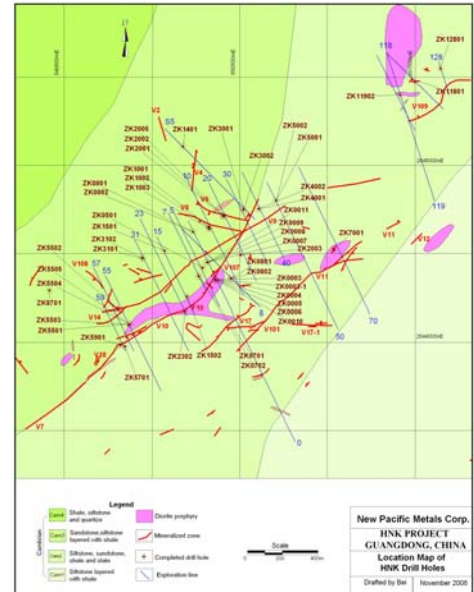
Geology Map of Gold Project Area



Honorable Jack Austin, Chairman.



HNK Project: Cross Section on Line 00



Location Map of Drill Holes

Major Drill Intersections:

- ZK0001: 3.1m @ 13.55 g/t Au
- ZK0002: 1.23m @ 10.50 g/t Au
- ZK0003: 1.94m @ 46.06 g/t Au
- ZK0003: 8.13m @ 55.05 g/t Au

Major Tunnel Intersections:

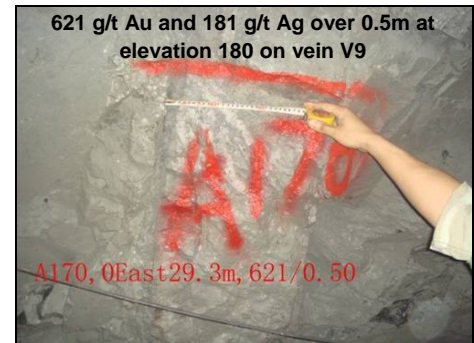
- 621 g/t Au and 181 g/t Ag over 0.5m at elevation 180 on vein V9.
- 443 g/t Au and 146 g/t Ag over 0.5m at elevation 180 on vein V9.
- 125.83 g/t Au over 1.10m at elevation 260 on vein V9.
- 44.51 g/t Au and 10 g/t Ag over 1.25 m at elevation 260 on vein V9.

Current Program:

- Additional 3,260 m of drifting, cross cuts, and raises on V9 vein.
- Continue to define the mineralized zones to mineral resources and reserves.
- Mine sufficient material for a bulk sample for metallurgical testing.
- Prepare necessary technical reports to apply for a mining permit.

Potential:

- Focusing on the east area around V9 vein to bring the high grade gold resources into production.
- Additional gold resources in the west area where tunnels and large soil geochemistry anomalies have been identified.



Sample A170



Inside PD220